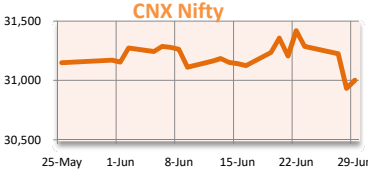
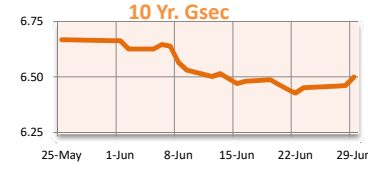


PRP Market Snapshot			29-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.226
Call Rate	29-Jun	6.25	UK 10 Yr	1.158
MIBOR	28-Jun	6.25	German 10 Yr	0.372
3 M CP	28-Jun	6.65	Japan 10 Yr	0.062
3 M CD	28-Jun	6.25	Global Equity Indices	
3 Y G-Sec	29-Jun	6.507	Straits Times (29-Jun)	3,245.92 30.22
5 Y G-Sec	29-Jun	6.714	Nikkei 225 (29-Jun)	20,238.85 108.44
10 Y G-Sec	29-Jun	6.500	FTSE (28-Jun)	7,387.80 46.56
Indian Equity Market Indicators (29-Jun)			Hang Seng (29-Jun)	25,913.49 229.99
S&P BSE Sensex	31,001.24	166.92	DAX (28-Jun)	12,647.27 23.75
CNX Nifty	9,543.05	51.80	NASDAQ (28-Jun)	6,234.41 87.79
Currencies VS Rupee			CAC 40 (28-Jun)	5,252.90 5.68
1 US \$	64.47	0.08	Commodities	
1 Euro €	73.53	0.16	Gold (INR/10 Grms)	28,567.00 14
1 GBP £	83.53	0.17	Silver (INR/Kg)	38,704.00 349
1 Japanese ¥	0.575	0.007	Crude Oil (INR/BBL)	2,892.00 32
FII & MF Investment			 <p><b>CNX Nifty</b></p>	
Rs CR	Net FII Flows		 <p><b>10 Yr. Gsec</b></p>	
	FII Equity	FII Debt		
28-Jun-17	941.69	745.58		
MTD	4,712.21	23,490.85		
YTD	54,449.69	92,005.30		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
22-Jun-17	271.56	1,864.06		
MTD	6,581.76	26,785.61		
YTD	36,824.49	202,253.67		
Money Market Operations (28-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	88.72	6.06		
CBLO	1,164.31	6.19		
Market Repo	482.01	6.17		
Total	1,735.04	6.18		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 28-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
POWER FINANCE CORPORATION LTD. SR-156 7.1 BD 11JN27 FVRS10LAC	AAA ICRA DT 30.12.16	7.46	75.00
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-D-05 8.696 NCD 13MR18 FVRS10LAC	AA+ CRISIL DT- 29.06.2016	7.30	25.00
U.P. POWER CORPORATION LIMITED SR-III-E 8.97 BD 14FB25 FVRS10LAC	AA(SO) IND DT- 16.02.17	8.30	3.00
GUJARAT STATE PETROLEUM CORPORATION LIMITED 10.45 NCD 28SP72 FVRS10LAC	AA CARE DTD 11.09.2012	7.97	42.00
ASPIRE HOME FINANCE CORPORATION LIMITED SR-A BR NCD 21JL23 FVRS10LAC	AA- ICRA DT- 27.06.16	9.55	50.00
IDBI BANK LIMITED SR-II 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT-13.01.17	13.30	10.10
CORPORATION BANK SR-II 10.28 LOA PERPETUAL FVRS10LAC	A CRISIL DT- 15.03.17	10.25	6.50

**Source :- Economics Times**

- Ø Govt bites bullet on AI, gives nod for stake sale
- Ø Govt stitches rescue plan for Tata, Adani power plants
- Ø TCS reclaims most valued company status; RIL slips
- Ø Petya ransomware attack: JNPT, other Indian firms affected
- Ø Sebi proposes to ease foreign investors' compliance burden

**Source :- Financial Express**

- Ø India needs own path to implement global banking norms: Y V Reddy
- Ø China economy improves in Q2 but deleveraging poses risks: Survey
- Ø Reliance Jio files 54 global patents in FY17, reveals Reliance Industries
- Ø Assess demand first to make CIL's \$1 billion investment plan work.
- Ø EPF wage ceiling: Finance Ministry yet to decide on hike to Rs 25,000 per month

**Source :- Business Standard**

- Ø Banks to lobby RBI to go easy on provisioning
- Ø Daiichi moves NCLT to block Fortis demerger
- Ø Local companies, global PEs in race for Amtek
- Ø Printing of Rs 200 currency notes begins
- Ø FinMin starts notifying provisions of GST acts, amends rules
- Ø Sebi tweaks OFS norms to encourage employees' participation

**Source :- Mint**

- Ø Discoms sitting on Rs. 2,000-cr dues to wind energy players
- Ø RIL refinances \$2.3 bn loans to cut interest cost
- Ø CBI takes over Rs. 500 cr online ponzi scam probe
- Ø Everstone bakes plan to grab a slice of North Indian market
- Ø Aadhaar-PAN linking mandatory from 1 July, govt notifies rules
- Ø Blackstone exits Jagran Prakashan holding firm, sells stake to promoters

LAF : Fixed Rate Reverse Repo Operations on 28-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	<b>Bids received/Accepted</b>
Number	45
Amount(value in ₹ Billion)	175.48

CPs Traded in Secondary on 28-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
REDINGTON INDIA LIMITED 27D CP 29JUN17	A1+ ICRA	6.28	150
ICICI SECURITIES LIMITED 78D CP 30JUN17	A1+ CRISIL	6.76	100
SUN PHARMACEUTICAL IND LTD 72D CP 30JUN17	A1+ ICRA	6.19	40
JM FINANCIAL PRODUCTS LTD 342D CP 25SEP17	A1+ ICRA	6.92	25
L AND T FINANCE LIMITED 364D CP 06JUL17	A1+ CARE	6.87	10
ADITYA BIRLA NUVO LIMITED 88D CP 18AUG17	A1+ ICRA	6.45	5

CDs Traded in Secondary on 28-Jun-17	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 30JUN17	A1+ ICRA	6.58	500
HDFC BANK LIMITED CD 20SEP17	A1+ CARE	6.34	350
NATIONAL BANK FOR AGRICULTURE CD 05JAN18	A1+ CRISIL	6.60	350
AXIS BANK LIMITED CD 27SEP17	A1+ CRISIL	6.36	190
IDFC BANK LIMITED CD 29AUG17	A1+ ICRA	6.34	150