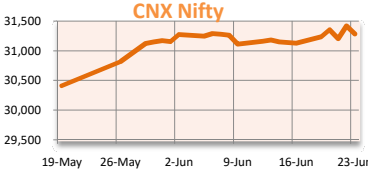
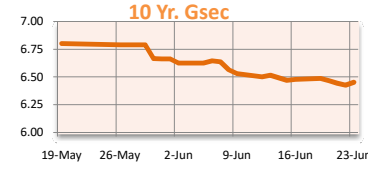


PRP Market Snapshot			23-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.155
Call Rate	23-Jun	6.15	UK 10 Yr	1.018
MIBOR	22-Jun	6.27	German 10 Yr	0.255
3 M CP	22-Jun	6.67	Japan 10 Yr	0.054
3 M CD	22-Jun	6.25	Global Equity Indices	
3 Y G-Sec	23-Jun	6.498	Straits Times (23-Jun)	3,201.22 14.33
5 Y G-Sec	23-Jun	6.683	Nikkei 225 (23-Jun)	20,130.80 20.29
10 Y G-Sec	23-Jun	6.453	FTSE (22-Jun)	7,439.29 8.50
Indian Equity Market Indicators (23-Jun)			Hang Seng (23-Jun)	25,696.26 21.73
S&P BSE Sensex	31,285.50	5.24	DAX (22-Jun)	12,794.00 19.74
CNX Nifty	9,619.45	10.55	NASDAQ (22-Jun)	6,236.68 2.73
Currencies VS Rupee			CAC 40 (22-Jun)	5,281.93 7.67
1 US \$	64.58	0.01	Commodities	
1 Euro €	72.06	0.04	Gold (INR/10 Grms)	28,629.00 52
1 GBP £	82.00	0.10	Silver (INR/Kg)	38,220.00 243
1 Japanese ¥	0.580	0.006	Crude Oil (INR/BBL)	2,776.00 35
FII & MF Investment			 <p>CNX Nifty</p>	
Rs CR	Net FII Flows		 <p>10 Yr. Gsec</p>	
	FII Equity	FII Debt		
22-Jun-17	(88.59)	826.15		
MTD	2,773.63	22,301.83		
YTD	52,511.11	90,816.28		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
16-Jun-17	214.17	3,103.13		
MTD	4,872.98	21,665.43		
YTD	35,115.71	197,133.49		
Money Market Operations (22-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	126.59	6.10		
CBLO	1,179.19	6.23		
Market Repo	514.62	6.21		
Total	1,820.40	6.21		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 22-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-147 7.95 BD 12MR27 FVRS10LAC	AAA IND DT- 09.03.2017	7.35	50.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-A 9.2 LOA 15AP22 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.10	5.50
SHRIRAM TRANSPORT FINANCE COMPANY LIMITED SR-01 OPT II 8.5 NCD 01DC26 FVRS10LAC	AA+ IND DT- 30.11.16	8.53	20.40
TATA HOUSING DEVELOPMENT COMPANY LIMITED SR-1-4000 8.19 NCD 23AP20 FVRS10LAC	AA ICRA DT- 18.01.2017	8.05	85.00
PVR LIMITED 7.84 NCD 10JL20 FVRS10LAC	AA- CRISIL DT- 06.01.17	8.09	50.00
PUNJAB AND SIND BANK SR-I 10.9 LOA PERPETUAL FVRS10LAC	A+ CARE DT- 13.04.17	10.93	40.00
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.71	6.00

Source :- Economics Times

- Ø Banks to take a haircut for insolvency of NPAs
- Ø May cut Britain's rating again before Brexit terms: S&P
- Ø Sebi proposes stricter separation on investment products
- Ø Govt loosens norms for auditor rotation at unlisted companies
- Ø EPFO ties up with Hudco to enable Rs 2.67 lakh housing subsidy to members

Source :- Financial Chronicle

- Ø Sebi relaxes open offer norms, moves to discourage P-notes
- Ø Arvind Panagariya sees action on privatising Air India in 6 months
- Ø Centre forced to cut Rs 40,000 cr expenditure, axe falls on food subsidy
- Ø US announces \$7.5 mn to advance India's power grid
- Ø GST to lower overall tax burden over time, says RBI governor

Source :- Business Standard

- Ø SBI to take three steel companies to bankruptcy court
- Ø RIL, BP withdraw gas price arbitration against govt
- Ø Govt to ignore genuine mistakes in GST initially: Adhia
- Ø Provide adequate details in passbooks: RBI to banks
- Ø Resolve 55 NPA accounts in six months: RBI to banks
- Ø Asset quality pain to continue, GNPA to rise: ICRA

Source :- Mint

- Ø SEBI puts 25% public float matter back in Govt's court
- Ø SAIL disinvestment: SBI Cap engaged as transaction advisor
- Ø Glenmark Pharma's overactive bladder drug gets USFDA nod
- Ø Indiabulls Real Estate promoter sells shares for Rs662 crore
- Ø Tata Power offers to sell 51% stake in Mundra project for Re1
- Ø RBI adds 3 new members to oversight committee for bad loan resolution

LAF : Fixed Rate Reverse Repo Operations on 22-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	55
Amount (value in ₹ Billion)	165.94

CPs Traded in Secondary on 22-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
VEDANTA LIMITED 60D CP 23JUN17	A1+ CRISIL	6.32	400
NTPC LIMITED 72D CP 29JUN17	A1+ CARE	6.35	400
IDEA CELLULAR LIMITED 60D CP 27JUN17	A1+ CARE	6.34	150
BALRAMPUR CHINI MILLS LTD 48D CP 29JUN17	A1+ ICRA	6.50	100
VIACOM 18 MEDIA PRIVATE LTD 88D CP 23JUN17	A1+ ICRA	6.50	100
SAMVARDHANA MOTHERSON 55D CP 27JUN17	A1+ CRISIL	6.84	45

CDs Traded in Secondary on 22-Jun-17	Credit Ratings	Traded	Volume (Crs)
INDUSIND BANK LIMITED CD 26SEP17	A1+ CRISIL	6.36	100
IDFC BANK LIMITED CD 10AUG17	A1+ ICRA	6.34	60
EXPORT IMPORT BANK OF INDIA CD 21SEP17	A1+ CRISIL	6.32	50
RBL BANK LIMITED CD 10AUG17	A1+ ICRA	6.38	25
ANDHRA BANK CD 15SEP17	A1+ CARE	6.30	25