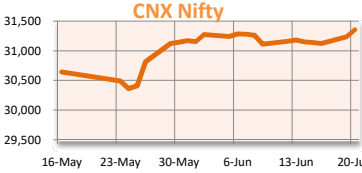



PRP Market Snapshot			20-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.186
Call Rate	20-Jun	6.25	UK 10 Yr	1.033
MIBOR	19-Jun	6.25	German 10 Yr	0.287
3 M CP	19-Jun	6.67	Japan 10 Yr	0.056
3 M CD	19-Jun	6.25	Global Equity Indices	
3 Y G-Sec	20-Jun	6.466	Straits Times (19-Jun)	3,243.41 3.77
5 Y G-Sec	20-Jun	6.708	Nikkei 225 (19-Jun)	20,310.33 242.58
10 Y G-Sec	20-Jun	6.467	FTSE (16-Jun)	7,523.81 60.27
Indian Equity Market Indicators (19-Jun)			Hang Seng (19-Jun)	25,912.62 11.93
S&P BSE Sensex	31,355.66	44.09	DAX (16-Jun)	12,888.95 136.22
CNX Nifty	9,666.50	8.95	NASDAQ (16-Jun)	6,239.01 87.25
Currencies VS Rupee			CAC 40 (16-Jun)	5,310.72 47.41
1 US \$	64.51	0.09	Commodities	
1 Euro €	71.96	0.10	Gold (INR/10 Grms)	28,542.00 148
1 GBP £	82.15	0.04	Silver (INR/Kg)	38,169.00 312
1 Japanese ¥	0.578	0.006	Crude Oil (INR/BBL)	2,896.00 9
FII & MF Investment				
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
19-Jun-17	(694.11)	1,033.49		
MTD	3,328.48	19,854.82		
YTD	53,065.96	88,369.27		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
14-Jun-17	238.23	145.34		
MTD	3,635.66	17,643.08		
YTD	33,878.39	193,111.14		
Money Market Operations (16-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	156.94	6.09		
CBLO	1,133.62	6.17		
Market Repo	558.65	6.17		
Total	1,849.21	6.16		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 19-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-147 7.95 BD 12MR27 FVRS10LAC	AAA IND DT- 09.03.2017	7.36	25.00
IL&FS TRANSPORTATION NETWORKS LTD TRCH-XIX SR-B 9.33 LOA 31MR27 FVRS10LAC	AA+(SO) BWR DT- 28.03.17	9.25	2.00
INDIAN RENEWABLE ENERGY DEVELOPMENT AGENCY LTD SR-VIA 8.12 LOA 24MR27 FVRS10LAC	AA+ ICRA DT- 17.02.17	7.80	0.40
PIRAMAL FINANCE LIMITED SR-A 9.55 LOA 08MR27 FVRS10LAC	AA ICRA DT- 24.01.17	9.40	1.50
ADANI PORTS AND SPECIAL ECONOMIC ZONE LIMITED 10.15 NCD 15SP17 FVRS10LAC 13NV14	AA- ICRA DT- 20.05.14	7.18	20.00
BANK OF INDIA SR-II 11.5 BD PERPETUAL FVRS10LAC	A+ CRISIL 09.06.16	9.90	0.10
SURYODAY SMALL FINANCE BANK LIMITED SR-1-500 NR NCD 10JN20 FVRS10LAC	A-(SO) CARE DT- 12.01.17	10.75	8.50

Source :- Economics Times

- Ø Sebi could ease stand against p-notes in derivatives
- Ø ONGC Videsh Limited shortlisted for oil, gas field auction in Mexico
- Ø RBI crackdown on loan defaulters to resolve NPA 'credit positive': Moody's
- Ø Tamil Nadu govt in talks with Adani, others to reduce solar power price
- Ø I-T Dept orders taking away of \$104 mn dividend due to Cairn

Source :- Financial Chronicle

- Ø Tractor industry may record volume growth of 10% in FY18: ICRA
- Ø Government to unveil package for knitwear industry in 2 months
- Ø Lenders meet to chart action plan for 12 large NPA accounts
- Ø Cement sector to see 5-6% CAGR for next 3 fiscals: Crisil

Source :- Business Standard

- Ø 12 large NPA cases yet to come before IBBI: Chairman
- Ø Govt in talks with RBI to defer Basel-III for banks
- Ø CBDT notifies secondary adjustment rule
- Ø SBI Macquarie in talks to sell 39% in Ashoka Buildcon
- Ø Lanco is 1st firm to face bankruptcy action, more heads to roll
- Ø Pune creates history with 1st municipal bond issue in 14 yrs
- Ø SBI Macquarie in talks to sell 39% in Ashoka Buildcon

Source :- Mint

- Ø Indian Energy Exchange files IPO papers with SEBI
- Ø Government infra spend to increase cement demand: Crisil
- Ø Fitch rates Adani Ports' proposed US dollar notes as BBB-(EXP)
- Ø India pitches for greater engagement with BRICS nations
- Ø SAIL refuses to take over Monnet Ispat's assets

LAF : Fixed Rate Reverse Repo Operations on 19-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	37
Amount(value in ₹ Billion)	49.70

CPs Traded in Secondary on 19-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SHRIRAM TRANSPORT FINANCE 76D CP 20JUN17	A1+ CRISIL	6.35	1000
SHEBA PROPERTIES LIMITED 181D CP 28JUN17	A1+ ICRA	6.65	200
CITICORP FINANCE (INDIA) LTD213D CP 23OCT17	A1+ ICRA	6.90	150
ADANI ENTERPRISES LIMITED 90D CP 14SEP17	A1+ BWR	9.75	100
SUN PHARMA LABORATORIES 90D CP 29AUG17	A1+ ICRA	6.38	100
SHAPOORJI PALLONJI AND CO. 231D CP 14DEC17	A1+ ICRA	7.38	75

CDs Traded in Secondary on 19-Jun-17	Credit Ratings	Traded	Volume (Crs)
AXIS BANK LIMITED CD 04AG17	A1+ CRISIL	6.28	375
ANDHRA BANK CD 11JUL17	A1+ CARE	6.32	225
INDUSIND BANK LIMITED CD 31AUG17	A1+ CRISIL	6.33	100
HDFC BANK LIMITED CD 04AUG17	A1+ CARE	6.28	50
THE SOUTH INDIAN BANK LTD. CD 07AUG17	A1+ CARE	6.55	5