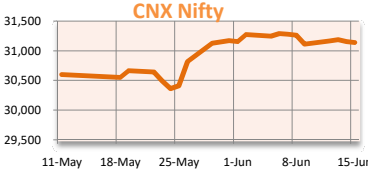



PRP Market Snapshot			15-Jun-17	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.134
Call Rate	15-Jun	6.25	UK 10 Yr	0.926
MIBOR	14-Jun	6.22	German 10 Yr	0.233
3 M CP	14-Jun	6.65	Japan 10 Yr	0.055
3 M CD	14-Jun	6.30	Global Equity Indices	
3 Y G-Sec	15-Jun	6.463	Straits Times (15-Jun)	3,233.78 19.65
5 Y G-Sec	15-Jun	6.688	Nikkei 225 (15-Jun)	19,797.65 85.87
10 Y G-Sec	15-Jun	6.471	FTSE (14-Jun)	7,474.40 26.04
Indian Equity Market Indicators (15-Jun)			Hang Seng (15-Jun)	25,606.39 269.51
S&P BSE Sensex	31,139.92	15.99	DAX (14-Jun)	12,805.95 40.97
CNX Nifty	9,598.80	19.35	NASDAQ (14-Jun)	6,194.89 25.48
Currencies VS Rupee			CAC 40 (14-Jun)	5,243.29 18.45
1 US \$	64.27	0.02	Commodities	
1 Euro €	72.12	0.08	Gold (INR/10 Grms)	29,030.00 86
1 GBP £	81.91	0.01	Silver (INR/Kg)	39,418.00 647
1 Japanese ¥	0.587	0.009	Crude Oil (INR/BBL)	2,873.00 112
FII & MF Investment			 	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
14-Jun-17	4,909.37	2,212.08		
MTD	4,546.68	17,571.96		
YTD	54,284.16	86,086.41		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
09-Jun-17	(9.29)	402.91		
MTD	2,411.67	13,282.30		
YTD	32,654.40	188,750.36		
Money Market Operations (14-Jun)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	116.33	6.13		
CBLO	922.37	6.11		
Market Repo	525.39	6.18		
Total	1,564.09	6.14		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 14-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
NTPC LIMITED SR-62 7.58BD 23AG26 FVRS10LAC UPTO23OT16	AAA CRISIL DTD 05.08.16	7.32	75.00
IDEA CELLULAR LIMITED 8.03 NCD 31JUN22 FVRS10LAC	AA+ CARE DT- 24.01.17	8.25	35.00
JSW STEEL LIMITED 10.2 NCD 05SP17 FVRS10LAC LOA UPTO 27NV14	AA CARE DTD 03.09.14	7.45	10.00
BHARAT ALUMINIUM COMPANY LIMITED 10.25 NCD 07AG17 FVRS10LAC LOA UPTO 19NV14	AA- CRISIL DT- 06.08.14	7.50	25.00
RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED 12.52 NCD 10OT17 FVRS10LAC	A+(SO) BWR DT- 01.10.14	10.33	30.00
IDBI BANK LIMITED SR-II 10.95 BD PERPETUAL FVRS10LAC	A+ ICRA DT-13.01.17	10.89	0.20
DLF LIMITED SR-II 12.25 NCD 10AG18 FVRS5SCR	A ICRA DT- 15.07.15	11.68	25.00

Source :- Economics Times

- Ø Cabinet clears subsidy, crop loans get cheaper
- Ø IOC, BPCL, HPCL sign deal to set up \$30 bn refinery
- Ø US consumer prices unexpectedly fall; core inflation benign
- Ø Bankers brace for delays, legal battles over RBI action on defaulters
- Ø Sebi meets rating agencies to increase monitoring of debt instruments

Source :- Financial Chronicle

- Ø GST registration for businesses to reopen on June 25
- Ø Engineering exports to Doha hit by sanctions on Qatar
- Ø Govt working on proposal to merge DGFT with CBEC
- Ø BSE to auction investment limits for Rs18,437 crore govt bonds on Friday
- Ø RBI starts bankruptcy proceedings: Bhushan Steel, Essar Steel, Alok Industries

Source :- Business Standard

- Ø US Fed raises rate by 25 bps to 1.25 per cent
- Ø Dedicated cell to facilitate investments from Russia
- Ø Valuation guru trashes P/E ratio & correlation
- Ø RBI has set a road map for recovery: Bhattacharya
- Ø Petrol pumps withdraw strike call over daily price revision
- Ø IMF raises China growth forecast, urges faster reforms and curbing of debt

Source :- Mint

- Ø RIL shares up over 3%; mcap rises by Rs 14,100 cr
- Ø Rupee firms up for 2nd day, gains 3 paise to 64.30
- Ø RBI, government tussle over pay commission report
- Ø Bank stocks gain up to 7.7% on RBI's NPA resolution move
- Ø As India ages, over 61% of elderly will have no income security by 2050
- Ø GST effect on bikes: Bajaj Auto offers discounts of upto Rs 4,500 across models

LAF : Fixed Rate Reverse Repo Operations on 14-Jun-17	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
	Bids received/Accepted
Number	29
Amount (value in ₹ Billion)	32.69

CPs Traded in Secondary on 14-Jun-17	Credit Ratings	Traded Yield %	Volume (in Crs)
SHRIRAM CITY UNION FINANCE 180DCP29AUG17	A1+ CARE	6.75	100
DALMIA CEMENT (BHARAT) LTD 91D CP 08AUG17	A1+ ICRA	6.62	50
JM FINANCIAL LIMITED 91D CP 07JUL17	A1+ ICRA	7.00	25
KEC INTERNATIONAL LIMITED 60D CP 27JUN17	A1+ IND	6.65	10
PIRAMAL ENTERPRISES LIMITED 63D CP 14JUL17	A1+ CRISIL	6.70	5
PTC INDIA FINANCIAL SERVICES 51D CP 29JUN17	A1+ CRISIL	6.70	5

CDs Traded in Secondary on 14-Jun-17	Credit Ratings	Traded	Volume (Crs)
YES BANK LIMITED CD 04JUL17	A1+ ICRA	6.36	400
HDFC BANK LIMITED CD 11JUL17	A1+ CARE	6.35	275
IDFC BANK LIMITED CD 20JUN17	A1+ ICRA	6.20	260
ICICI BANK LIMITED CD 10JUL17	A1+ ICRA	6.37	100
INDUSIND BANK LIMITED CD 09MAR18	A1+ CRISIL	6.59	75