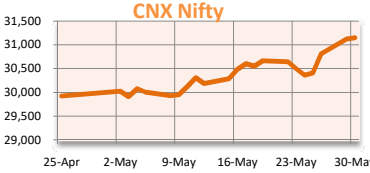
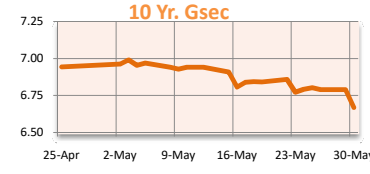


PRP Market Snapshot			30-May	
<b>Debt Market Indicators</b>			<b>Global Bond Yield</b>	
<b>Indicators</b>	<b>Date</b>		US 10 Yr	2.240
Call Rate	30-May	6.25	UK 10 Yr	1.015
MIBOR	29-May	6.25	German 10 Yr	0.298
3 M CP	29-May	6.65	Japan 10 Yr	0.038
3 M CD	29-May	6.30	<b>Global Equity Indices</b>	
3 Y G-Sec	30-May	6.657	Straits Times (29-May)	3,200.50 14.05
5 Y G-Sec	30-May	6.933	Nikkei 225 (29-May)	19,650.87 31.70
10 Y G-Sec	30-May	6.668	FTSE (26-May)	7,547.63 29.92
<b>Indian Equity Market Indicators (30-May)</b>			Hang Seng (29-May)	25,701.63 62.36
S&P BSE Sensex	31,148.26	38.98	DAX (26-May)	12,628.95 26.77
CNX Nifty	9,612.75	7.85	NASDAQ (26-May)	6,210.19 4.93
<b>Currencies VS Rupee</b>			CAC 40 (26-May)	5,332.47 4.17
1 US \$	64.65	0.16	<b>Commodities</b>	
1 Euro €	71.94	0.09	Gold (INR/10 Grms)	28,900.00 12
1 GBP £	82.83	0.02	Silver (INR/Kg)	40,337.00 246
1 Japanese ¥	0.583	0.009	Crude Oil (INR/BBL)	3,259.00 46
<b>FII &amp; MF Investment</b>			<b>CNX Nifty</b>	
<b>Rs CR</b>	<b>Net FII Flows</b>			
	<b>FII Equity</b>	<b>FII Debt</b>		
29-May-17	(316.10)	1,927.66		
MTD	8,690.78	17,696.77		
YTD	50,716.85	67,056.47		
<b>Rs CR</b>	<b>Net MF Flows</b>		<b>10 Yr. Gsec</b>	
	<b>MF Equity</b>	<b>MF Debt</b>		
25-May-17	287.57	4,255.58		
MTD	7,739.44	3,291.52		
YTD	28,624.49	169,245.21		
<b>Money Market Operations (29-May)</b>				
<b>Heads</b>	<b>Volume</b>	<b>Wtd.Avg.Rate</b>		
Call Money	123.90	6.09		
CBLO	1,142.05	6.08		
Market Repo	462.88	6.08		
Total	1,728.83	6.08		

\*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 29-May	Credit Ratings	Traded Yield %	Volume (in Crs)
NATIONAL HIGHWAYS AUTHORITY OF INDIA SR V 7.6 BD 18MR22 FVRS10LAC	AAA CARE DT- 06.03.17	7.37	100.00
RURAL ELECTRIFICATION CORPORATION LIMITED SR-147 7.95 BD 12MR27 FVRS10LAC	AAA IND DT- 09.03.2017	7.61	80.00
TATA STEEL LIMITED 8.15 NCD 01OT26 FVRS10LAC	AA+ CARE DT- 22.09.16	8.37	20.00
COX AND KINGS LIMITED 8.5 NCD 27OT19 FVRS10LAC	AA CARE DT- 20.09.16	8.50	75.00
BHANU VYAPAAR PRIVATE LIMITED NCD 03JL17 FVRS10LAC	AA-(SO) IND DT- 29.06.15	8.15	1.00
ASPIRE HOME FINANCE CORPORATION LIMITED SR-B 11 NCD 03MY21 FVRS10LAC	A+ ICRA DT- 29.01.16	9.80	30.00
LIC HOUSING FINANCE LIMITED 8.6 NCD 20JU18 FVRS10LAC LOA UPTO 21FB14	A ICRA DTD 28.05.2013	7.32	10.00

**Source :- Economics Times**

- Ø L&T Q4 net profit up 29.5% , announces 1:2 bonus
- Ø World Bank cuts India's growth estimates in FY18 to 7.2%
- Ø Sebi cracks the whip on p-notes
- Ø Mukesh Ambani invests Rs 12K cr in gas pipeline firm RTGIL
- Ø IDBI Bank mulls action under bankruptcy code in 10 cases

**Source :- Financial Chronicle**

- Ø Cement demand growth to recover to 4-5% in FY18: ICRA
- Ø New coal policy to benefit private independent power plants: ICRA
- Ø GST will help in evolving India as tax-compliant society: Arun Jaitley
- Ø Sebi to narrow P-note route, proposes \$1,000 fee on each investor
- Ø Merkel Signals New Era for Europe as Trump Smashes Consensus

**Source :- Business Standard**

- Ø RCom seeks government's help for telecom sector
- Ø India loses global market share in 61 export items
- Ø Order book of 50 road cos may touch Rs 1L cr: Crisil
- Ø Oil India reports 96 per cent drop in the fourth-quarter profit
- Ø Crude oil upside capped at \$55 as Opec disappoints
- Ø Labour reforms will create quality jobs: Bandaru Dattatreya

**Source :- Mint**

- Ø Solar panel equipment to attract 5% GST: Adhia
- Ø Tata Power Solar revenue doubles to Rs. 2,262 cr
- Ø Cess to yield Rs. 55,000 cr in first 9 months of GST rollout
- Ø Pradhan to take up input tax credit issue with Finance Minister
- Ø Sun Pharma shares plunge nearly 12% on bleak FY18 forecast
- Ø GST likely to cool retail inflation by up to 50 bps: economists

LAF : Fixed Rate Reverse Repo Operations on 29-May	
<b>Amount (face value in Crores)</b>	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
<b>Item</b>	<b>Bids received/Accepted</b>
Number	28
Amount(value in ₹ Billion)	67.08

CPs Traded in Secondary on 29-May	Credit Ratings	Traded Yield %	Volume (in Crs)
PNB HOUSING FINANCE LTD 61D CP 05JUN17	A1+ CARE	6.37	190
VEDANTA LIMITED 91D CP 31MAY17	A1+ CRISIL	6.44	140
HERO FINCORP LIMITED 348D CP 20JUN17	A1+ CRISIL	6.55	100
CHENNAI PETROLEUM CORP LTD 62D CP19JUN17	A1+ ICRA	6.55	50
PIRAMAL FINANCE LIMITED 60D CP 06JUN17	A1+ ICRA	7.15	25
TATA STEEL LIMITED 90D CP 13JUN17	A1+ IND	6.30	5

CDs Traded in Secondary on 29-May	Credit Ratings	Traded	Volume (Crs)
ICICI BANK LIMITED CD 20JUN17	A1+ ICRA	6.20	575
IDFC BANK LIMITED CD 28AUG17	A1+ ICRA	6.38	300
AXIS BANK LIMITED CD 29JUN17	A1+ CRISIL	6.20	225
ABU DHABI COMMERCIAL BANK LTD CD 07JUN17	A1+ CRISIL	6.35	100
THE KARUR VYSYA BANK LIMITED CD 02JUN17	A1+ CRISIL	6.11	65