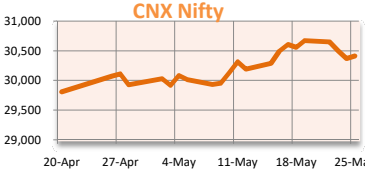
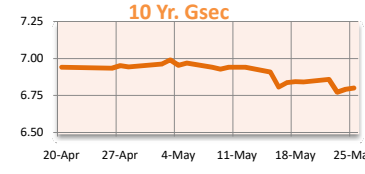


| PRP Market Snapshot                      |               |              | 25-May   |                  |
|--|---------------|--------------|--|------------------|
| Debt Market Indicators                   |               |              | Global Bond Yield  |                  |
| Indicators                               | Date          |              | US 10 Yr   | 2.255            |
| Call Rate                                | 25-May        | 6.25         | UK 10 Yr   | 1.071            |
| MIBOR                                    | 24-May        | 6.25         | German 10 Yr   | 0.402            |
| 3 M CP                                   | 24-May        | 6.70         | Japan 10 Yr  | 0.051            |
| 3 M CD                                   | 24-May        | 6.35         | Global Equity Indices  |                  |
| 3 Y G-Sec                                | 25-May        | 6.656        | Straits Times (25-May)   | 3,241.78 10.54   |
| 5 Y G-Sec                                | 25-May        | 6.994        | Nikkei 225 (25-May)  | 19,830.02 87.04  |
| 10 Y G-Sec                               | 25-May        | 6.802        | FTSE (24-May)  | 7,514.90 29.61   |
| Indian Equity Market Indicators (25-May) |               |              | Hang Seng (25-May)   | 25,576.60 148.10 |
| S&P BSE Sensex                           | 30,411.90     | 110.26       | DAX (24-May)   | 12,642.87 16.28  |
| CNX Nifty                                | 9,397.25      | 36.70        | NASDAQ (24-May)  | 6,163.02 24.31   |
| Currencies VS Rupee                      |               |              | CAC 40 (24-May)  | 5,341.34 6.82    |
| 1 US \$                                  | 64.56         | 0.17         | Commodities  |                  |
| 1 Euro €                                 | 72.55         | 0.08         | Gold (INR/10 Grms)   | 28,713.00 98     |
| 1 GBP £                                  | 83.79         | 0.21         | Silver (INR/Kg)  | 39,832.00 126    |
| 1 Japanese ¥                             | 0.579         | 0.006        | Crude Oil (INR/BBL)  | 3,329.00 12      |
| FII & MF Investment                      |               |              |  <p><b>CNX Nifty</b></p>    |                  |
| Rs CR                                    | Net FII Flows |              |  <p><b>10 Yr. Gsec</b></p> |                  |
|  | FII Equity    | FII Debt     |  |                  |
| 24-May-17                                | (366.08)      | 1,649.41     |  |                  |
| MTD                                      | 7,858.92      | 15,962.53    |  |                  |
| YTD                                      | 49,884.99     | 65,322.23    |  |                  |
| Rs CR                                    | Net MF Flows  |              |  |                  |
|  | MF Equity     | MF Debt      |  |                  |
| 22-May-17                                | 415.85        | 5,056.86     |  |                  |
| MTD                                      | 6,061.91      | (5,189.99)   |  |                  |
| YTD                                      | 26,946.96     | 160,763.70   |  |                  |
| Money Market Operations (24-May)         |               |              |  |                  |
| Heads                                    | Volume        | Wtd.Avg.Rate |  |                  |
| Call Money                               | 122.37        | 6.07         |  |                  |
| CBLO                                     | 1,012.79      | 6.11         |  |                  |
| Market Repo                              | 484.71        | 6.12         |  |                  |
| Total                                    | 1,619.87      | 6.11         |  |                  |

\*Disclaimer: This report is for information only and should not be considered for any investments

| Bonds Traded in Secondary on 24-May   | Credit Ratings           | Traded Yield % | Volume (in Crs) |
|---|--------------------------|----------------|-----------------|
| NTPC LIMITED SR-61STRPP<br>A8.1BD27MY21FVRS10LACLOAUPTO17AG16                   | AAA CRISIL DTD 20.05.16  | 7.30           | 25.00           |
| CAPITAL FIRST LIMITED SR18-2019<br>8.65NCD30SP19FVRS10LACLOAUPTO24NV16          | AA+ CARE DT- 07.09.16    | 8.40           | 15.00           |
| U.P. POWER CORPORATION LIMITED SR-III-E 8.97 BD<br>14FB25 FVRS10LAC             | AA(SO) IND DT- 16.02.17  | 8.43           | 1.00            |
| CHOLAMANDALAM INVESTMENT AND FIN. CO. LTD<br>SR- SD46 9.08 NCD 27OT23 FVRS10LAC | AA ICRA DT- 14.10.16     | 8.81           | 10.00           |
| BHANU VYAPAAR PRIVATE LIMITED NCD 03JUL17<br>FVRS10LAC                          | AA-(SO) IND DT- 29.06.15 | 8.16           | 20.00           |
| BANK OF INDIA SR-II 11.5 BD PERPETUAL FVRS10LAC                                 | A+ CRISIL 09.06.16       | 9.98           | 10.00           |
| BANK OF MAHARASHTRA SR-II 11.6 LOA PERPETUAL<br>FVRS10LAC                       | A ICRA DT- 30.11.2016    | 11.30          | 0.20            |

**Source :- Economics Times**

- Ø Make in India gets sourcing push from govt
- Ø IFC to invest up to \$40 mn in Kedaara Capital's 2nd cap fund
- Ø ArcelorMittal agrees on concessions to seal Rs 5,800-cr JV with SAIL
- Ø PSBs gain approval to raise capital but investors unsure, says report
- Ø India cancels 13 Gw coal-based plants; sign of energy transformation: Study

**Source :- Financial Chronicle**

- Ø NHPC working on five hydro power plants in Pithoragarh
- Ø Sebi to examine Deloitte's audit on NSE's co-location facility
- Ø GST: Industry seeks early relaxation of penalties
- Ø Equity market boom drags down commodity futures
- Ø NSE asks brokers to have in place insurance cover for FY18

**Source :- Business Standard**

- Ø Union Cabinet scraps 25-year old FIPB
- Ø State oil cos like ONGC, GAIL plan Rs 87K-cr capex
- Ø Moody's downgrades China's rating in 30 years
- Ø RBI may have Dy Guv from pvt sector for first time
- Ø Govt nod to public procurement policy for local goods
- Ø China cracks down on top brokerages in clean-up effort

**Source :- Mint**

- Ø HCL Tech to buy back shares at 17% premium for Rs3,500 crore
- Ø BSNL offers satellite phone service to government agencies
- Ø Bharat Forge Q4 net profit rises 25% to over Rs. 207 cr
- Ø Tata Power needs to shed asset overload to drive growth
- Ø Azim Premji fund seeks clarity on Snapdeal sale in letter to board: report
- Ø General Motors India starts discussions with dealers for transition plan

| LAF : Fixed Rate Reverse Repo Operations on 24-May |   |
|--|---|
| Amount (face value in Crores)                      | Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate |
|  | <b>Bids received/Accepted</b>   |
| Number   | 32  |
| Amount(value in ₹ Billion)                         | 54.64   |

| CPs Traded in Secondary on 24-May       | Credit Ratings | Traded Yield % | Volume (in Crs) |
|---|----------------|----------------|-----------------|
| FAMILY CREDIT LIMITED 180D CP 29MAY17   | A1+ CARE       | 6.41           | 450             |
| VEDANTA LIMITED 91D CP 31MAY17          | A1+ CRISIL     | 6.45           | 300             |
| JM FINANCIAL PRODUCTS 365D CP 14MAR18   | A1+ ICRA       | 8.10           | 250             |
| LIC HOUSING FINANCE LTD 120D CP 11AUG17 | A1+ CRISIL     | 6.54           | 200             |
| HERO FINCORP LIMITED 365D CP 02AUG17    | A1+ CRISIL     | 6.70           | 50              |
| BHARAT ALUMINIUM COMPANY 91D CP 21JUN17 | A1+(SO) CRISIL | 6.05           | 10              |

| CDs Traded in Secondary on 24-May      | Credit Ratings | Traded | Volume (Crs) |
|--|----------------|--------|--------------|
| ANDHRA BANK CD 26MAY17                 | A1+ CARE       | 6.29   | 475          |
| IDBI BANK LIMITED CD 02JUN17           | A1+ CRISIL     | 6.67   | 400          |
| ICICI BANK LIMITED CD 19JUN17          | A1+ ICRA       | 6.20   | 325          |
| AXIS BANK LIMITED CD 29JUN17           | A1+ CRISIL     | 6.21   | 300          |
| KOTAK MAHINDRA BANK LIMITED CD 18JUL17 | A1+ CRISIL     | 6.39   | 75           |