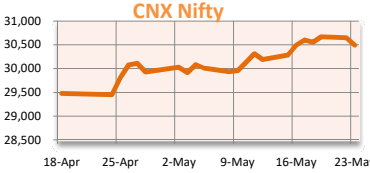



PRP Market Snapshot			23-May	
Debt Market Indicators			Global Bond Yield	
Indicators	Date		US 10 Yr	2.238
Call Rate	23-May	6.25	UK 10 Yr	1.084
MIBOR	22-May	6.25	German 10 Yr	0.397
3 M CP	22-May	6.70	Japan 10 Yr	0.049
3 M CD	22-May	6.35	Global Equity Indices	
3 Y G-Sec	23-May	6.655	Straits Times (23-May)	3,228.03 14.46
5 Y G-Sec	23-May	6.970	Nikkei 225 (23-May)	19,659.96 18.32
10 Y G-Sec	23-May	6.773	FTSE (22-May)	7,496.34 25.63
Indian Equity Market Indicators (23-May)			Hang Seng (23-May)	25,458.66 67.32
S&P BSE Sensex	30,510.93	60.04	DAX (22-May)	12,619.46 19.23
CNX Nifty	9,410.50	27.75	NASDAQ (22-May)	6,133.62 49.92
Currencies VS Rupee			CAC 40 (22-May)	5,322.88 1.52
1 US \$	64.81	0.26	Commodities	
1 Euro €	72.87	0.42	Gold (INR/10 Grms)	28,785.00 150
1 GBP £	84.12	0.31	Silver (INR/Kg)	39,874.00 763
1 Japanese ¥	0.583	0.008	Crude Oil (INR/BBL)	3,310.00 33
FII & MF Investment			CNX Nifty	
Rs CR	Net FII Flows			
	FII Equity	FII Debt		
22-May-17	3,172.65	678.89		
MTD	7,330.12	13,620.10		
YTD	49,356.19	62,979.80		
Rs CR	Net MF Flows			
	MF Equity	MF Debt		
08-May-17	924.00	(1,439.00)		
MTD	3,413.00	4,527.00		
YTD	18,554.00	165,118.00		
Money Market Operations (22-May)				
Heads	Volume	Wtd.Avg.Rate		
Call Money	145.55	6.05		
CBLO	1,108.93	6.06		
Market Repo	437.64	6.09		
Total	1,692.12	6.07		

*Disclaimer: This report is for information only and should not be considered for any investments

Bonds Traded in Secondary on 22-May	Credit Ratings	Traded Yield %	Volume (in Crs)
RURAL ELECTRIFICATION CORPORATION LIMITED SR-136 8.11 BD 07OT25 FVRS10LAC	AAA CARE DT-15.09.15	7.70	50.00
RELIANCE BIG ENTERTAINMENT PRIVATE LIMITED 11.28 NCD 26AP19 FVRS10LAC	AA+(SO) BWR DT- 26.04.16	10.75	5.00
TATA STEEL LIMITED 8.15 NCD 01OT26 FVRS10LAC	AA+ CARE DT- 22.09.16	8.35	15.00
NUVOCO VISTAS CORPORATION LIMITED SR-C 8.57 NCD 14SP20 FVRS10LAC	AA CRISIL DATED-29.08.16	8.01	10.00
HPCL-MITTAL PIPELINES LIMITED SR-II(C) 4 NCD 21AG22 FVRS10LAC	AA- ICRA DTD 07.08.2012	8.25	10.00
IFCI LIMITED 58(D) 9.9 BD 05NV37 FVRS25000 LOA UPTO 04DC12	A+ CARE, AA- BWR	9.88	12.50
ALLAHABAD BANK SR-I 11.15 LOA PERPETUAL FVRS10LAC	A IND DT- 14.03.17	11.09	10.40

Source :- Economics Times

- Ø RBI outlines action plan to implement NPA ordinance
- Ø Public debt dips 1.9% to Rs 60.66 lakh cr in Q4 FY17
- Ø Adhia tells India Inc to hold prices till GST rollout
- Ø GAIL in time-swap deal for US liquefied natural gas
- Ø Govt sets \$45 bn textiles exports target for FY18

Source :- Financial Chronicle

- Ø Airtel, Voda, Idea caused Rs 400-cr loss to govt: Rel Jio
- Ø Ex-coal secy, 2 IAS officers get 2-year jail
- Ø Banan buys back Sagar Ratna for Rs 132 cr
- Ø Oil Min may block oil PSUs buying GDF stake in Petronet
- Ø 'GST to impact woking cap cycle, put strain on liquidity'

Source :- Business Standard

- Ø Government initiates debate to regulate Bitcoin
- Ø Donald Trump wants more US-Israeli trade with narrower US deficit
- Ø India Inc's foreign investment dips 44% to \$3.15 bn in April
- Ø NCDEX, CDSL planning July launch for commodity repositories
- Ø Euro zone may release new loans to Greece, will struggle for IMF to join
- Ø Sebi proposes e-book for private debt issues of Rs 50 cr

Source :- Mint

- Ø RBI likely to announce banking ordinance framework within 15 days
- Ø TCS unveils streelighting solution to cut costs by half
- Ø India is making its biggest tax reform far too complicated
- Ø Gail Q4 profit dips 69% at Rs260 crore, declares dividend of Rs2.7 per share
- Ø Sebi disposes of case against Aurobindo Pharma's promoter
- Ø Exide Industries, US firm reach settlement over trademark

LAF : Fixed Rate Reverse Repo Operations on 22-May	
Amount (face value in Crores)	Item Overnight Reverse Repo Operations (Sale of Securities by RBI) 6.00% Fixed Rate
Item	Bids received/Accepted
Number	42
Amount(value in ₹ Billion)	118.56

CPs Traded in Secondary on 22-May	Credit Ratings	Traded Yield %	Volume (in Crs)
EXPORT IMPORT BANK OF INDIA 62DCP24MAY17	A1+ CRISIL	6.23	375
STCI FINANCE LIMITED 147D CP 23JUN17	A1+ CRISIL	6.71	150
CHAMBAL FERTILISERS 81D CP 23JUN17	A1+ ICRA	6.23	100
HDFC LTD 180D CP 30MAY17	A1+ ICRA	6.30	100
GODREJ INDUSTRIES LIMITED 82D CP 28JUN17	A1+ ICRA	6.30	100
CANFIN HOMES LIMITED 90D CP 23MAY17	A1+ ICRA	6.24	55

CDs Traded in Secondary on 22-May	Credit Ratings	Traded	Volume (Crs)
HDFC BANK LIMITED CD 30MAY17	A1+ CARE	6.20	1185
ORIENTAL BANK OF COMMERCE CD 30MAY17	A1+ CRISIL	6.20	595
IDFC BANK LIMITED CD 12JUN17	A1+ ICRA	6.20	150
THE FEDERAL BANK LIMITED CD 23MAY17	A1+ CRISIL	6.21	145
RBL BANK LIMITED CD 24MAY17	A1+ ICRA	6.21	140